

Vodacom Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 1993/005461/06)

Share code VOD ISIN ZAE000132577

(Vodacom Group” or “the company”)

Initial public offer – Vodacom Tanzania PLC

Shareholders are advised that approval has been received today from the Capital Markets & Securities Authority in Tanzania for Vodacom Tanzania PLC (Vodacom Tanzania), an 82.15%-held subsidiary of the company to proceed with an Initial Public Offering (IPO) on the Dar es Salaam Stock Exchange (“DSE”). The IPO consists of an issue of 560 000 100 new Vodacom Tanzania ordinary shares to raise 476 billion Tanzanian Schillings. The objective of the listing is for Vodacom Tanzania to comply with the Tanzanian Electronic and Postal Communication Act. Cap. 172 (Act No 3 with of 2010), as amended which requires telecommunication licensees in Tanzania to offer a minimum of 25% of their shares to the public and list on the DSE.

Midrand

28 February 2017