

Vodacom Group Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1993/005461/06)  
(Share code: VOD ISIN: ZAE000132577)  
(ADR code: VDMCY ISIN: US92858D2009)  
("Vodacom Group" or "the company")

34.94% indirect interest in Safaricom Limited – issue of new shares

Shareholders are referred to the general meeting held on Tuesday 18 July 2017 where shareholders gave approval to the acquisition of an indirect interest of 34.94% in Safaricom Limited and the allotment and issue of 233 459 781 new ordinary shares in the company to Vodafone International Holdings B.V. ("Vodafone")

Shareholders are advised that the allotment and issue of 233 459 781 new ordinary shares to Vodafone took effect today, Monday 7 August 2017 as well as the listing of these shares on the JSE.

The share capital of Vodacom as at 7 August 2017 is set out below:

*Authorised*

4 000 000 000 ordinary shares of no par value

*Issued*

	No of shares	R
Ordinary shares of no par value	1 721 413 781	34 584 732 057.30
Less: Treasury shares	21 725 566	1 849 574 853.00
Total issued share capital	1 699 688 215	32 735 157 204.30

Midrand

7 August 2017

Sponsor: UBS South Africa (Pty) Limited

ADR depository bank: Deutsche Bank Trust Company Americas