

## Vodacom Group Limited - Results of the Odd-Lot Offer and Specific Offer

Monday, 29th March 2010

VOD

VOD - Vodacom Group Limited - Results of the Odd-Lot Offer and Specific Offer  
to Repurchase Shares

VODACOM GROUP LIMITED

(Registration number 1993/005461/06)

(Incorporated in the Republic of South Africa)

JSE share code: VOD & ISIN: ZAE000132577

("Vodacom" or "the company")

### RESULTS OF THE ODD-LOT OFFER AND SPECIFIC OFFER TO REPURCHASE SHARES

Vodacom shareholders are hereby advised of the outcome of the odd-lot offer and specific offer to repurchase shares, both of which closed on Friday 26 March 2010.

The results of the odd-lot offer are as follows:

Shares	Shares sold	Shares Total retained by	by election	sold by	shares election	default* sold
Certificated	3 549 1 674 91	239 92 913				
Dematerialised	424 914 68 267 1 483 988 1 552 255					
Total	428 463 69 941 1 575 227 1 645 168					

\*Odd-lot holders who did not make an election were automatically regarded as having chosen to sell their odd-lot holdings.

The results of the specific offer are as follows:

Shares sold by election  
Certificated 53 231  
Dematerialised 728 072  
Total 781 303

Vodacom, through its wholly-owned subsidiary, Wheatfields Investments 276 (Proprietary) Limited, repurchased a total of 2 426 471 shares, representing 0.16% of the issued share capital of the company for a total consideration of R137 362 523. The number of shareholders was reduced by 50 005 representing approximately 52% of the total number of shareholders.

Midrand

29 March 2010

Merchant bank and transaction sponsor to Vodacom  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)  
Sponsor to Vodacom  
UBS South Africa (Proprietary) Limited  
Attorneys to Vodacom  
Cliffe Dekker Hofmeyr Incorporated  
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