

Vodacom Group - Results Of The General Meeting Regarding The Odd-Lot Offer

Thursday, 4th March 2010

VOD

VOD - Vodacom Group - Results Of The General Meeting Regarding The Odd-Lot Offer
And Specific Offer To Repurchase Shares

VODACOM GROUP LIMITED

(Registration number 1993/005461/06)

(Incorporated in the Republic of South Africa)

JSE share code: VOD ISIN: ZAE000132577

("Vodacom" or "the company")

RESULTS OF THE GENERAL MEETING REGARDING THE ODD-LOT OFFER AND SPECIFIC OFFER TO REPURCHASE SHARES

Vodacom shareholders are advised that the necessary special resolution relating to the specific authority to repurchase shares and the ordinary resolution to make and implement an odd-lot offer were approved by the requisite majorities at a general meeting of shareholders held on Thursday 4 March 2010. The special resolution will be lodged for registration with the Companies and Intellectual Property Registration Office and a finalisation announcement confirming the registration thereof will be released on SENS on or about 11 March 2010.

Further announcements regarding the results of the odd-lot offer and specific offer to repurchase shares will be made following the closing of the odd-lot offer and specific offer to repurchase shares on 26 March 2010.

Midrand

4 March 2010

Merchant bank and transaction sponsor to Vodacom

FirstRand Bank Limited, acting through Rand Merchant Bank Corporate Finance

Sponsor to Vodacom

UBS South Africa (Proprietary) Limited

Attorneys to Vodacom

Cliffe Dekker Hofmeyr Incorporated

Date: 04/03/2010 17:43:02 Produced by the JSE SENS Department.

The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.