

VOD - Vodacom Group Limited - Confirmation of listing

Vodacom Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 1993/005461/06)

Share code: VOD ISIN: ZAE000132577

("Vodacom Group")

Confirmation of listing

Vodacom Group confirms that it will list and commence trading on the JSE Limited at 09:00 (SA time) on Monday, 18 May 2009.

The Congress of South African Trade Unions ("COSATU") and the Independent Communications Authority of South Africa ("ICASA") were unsuccessful, on Sunday, 17 May 2009, in obtaining an interim court interdict preventing Vodacom Group's listing from proceeding.

As has been reported in the press, COSATU has instituted a court action against ICASA challenging the decision of ICASA not to require Vodacom (Proprietary) Limited to seek ICASA's approval in respect of the sale of shares in Vodacom Group by Telkom SA Limited to Vodafone Holdings (SA) (Proprietary) Limited, the Vodacom Group listing and other related inter-conditional transactions (the "Transactions") and hence the validity of the Transactions. Vodacom Group and its subsidiary, Vodacom (Proprietary) Limited, are named as respondents in that action. Vodacom Group will oppose this court action.

Vodacom Group received a letter from ICASA on Friday, 15 May 2009 purporting to rescind its previous decision that the Transactions only required notification rather than prior approval from ICASA and stating that a public consultation process will take place. Vodacom Group continues to believe that only a notification of the Transactions to ICASA was required.

Vodacom Group will release its results for the year ended 31 March 2009 on SENS before 09:00 (SA time) on Tuesday, 19 May 2009. Vodacom will host a presentation at 11:30 (SA time), which will also be webcast live on the Vodacom Group homepage www.vodacom.com and broadcast live on Summit TV, DSTV Channel 412.

Johannesburg

18 May 2009

Sponsor: UBS South Africa (Pty) Ltd

Date: 18/05/2009 07:15:05 Produced by the JSE SENS Department.

The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.